

# FORSYTH COUNTY

## BOARD OF COMMISSIONERS

MEETING DATE: MARCH 9, 2015 AGENDA ITEM NUMBER: 10

SUBJECT: RESOLUTION APPROVING REFUNDS BY THE TAX ASSESSOR/COLLECTOR IN THE AMOUNT OF \$545.56

COUNTY MANAGER'S RECOMMENDATION OR COMMENTS: Recommend Approval

### SUMMARY OF INFORMATION:

In accordance with G.S. 105-381, the Tax Assessor/Collector has determined that the taxpayers listed on the attached list are eligible for refunds.

ATTACHMENTS:  YES  NO

SIGNATURE: *J. Dudley Clotts, Jr. /cdh* DATE: March 4, 2015  
COUNTY MANAGER

**RESOLUTION APPROVING REFUNDS BY  
THE TAX ASSESSOR/COLLECTOR**

**WHEREAS**, John Burgiss, Forsyth County Tax Assessor/Collector has certified that the amounts shown on the attached listing of city and county taxes have been levied and assessed illegally or through clerical error; and

**WHEREAS**, the taxpayers having in a timely manner pursuant to law, made demand in writing for a refund of such taxes, and the amounts having been certified by the Tax Assessor/Collector as being in excess of the amounts legally due by the taxpayers in accordance with G.S. 105-381; and

**WHEREAS**, the Tax Assessor/Collector has therefore determined that, as a result of the foregoing, there are overpayments of taxes of \$100.00 or more which should be refunded as shown for the following Fiscal Years:

2013 - 2014	\$545.56
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; and

**WHEREAS**, the City of Winston-Salem and other municipalities in Forsyth County have each adopted a Resolution or entered into an interlocal agreement, which authorizes the Forsyth County Board of Commissioners to act on their behalf with regard to refunds, releases and reductions in tax claims.

**NOW, THEREFORE, BE IT RESOLVED** by the Board of Commissioners of Forsyth County that the certified County amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by John Burgiss, Forsyth County Tax Assessor/Collector, are hereby approved and the Forsyth County Chief Financial Officer is directed to make said refunds in the total amount of \$145.59, including applicable interest.

**BE IT FURTHER RESOLVED** that the certified amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by the Tax Assessor/Collector for the City of Winston-Salem and other municipalities in Forsyth County, are hereby approved, and the Chief Financial Officer is directed to make said refunds in the total amount of \$399.97, including applicable interest.

Adopted this the 9<sup>th</sup> day of March 2015.

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## M E M O R A N D U M

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DATE: FEBRUARY 19, 2015  
~~APRIL 11, 2014~~

TO: Dudley Watts  
County Manager

FROM: John T. Burgiss  
Tax Assessor/Collector

RE: Tax Refunds

In accordance with procedures established with the Commissioners, the attached list of taxpayers are due refunds of County taxes totaling \$145.59, including applicable interest, and refunds of municipal taxes totaling \$399.97, including applicable interest. The taxpayer's name is shown along with the reason for the refund and the amount. I am available to answer any questions you may have.

I, John Burgiss, Forsyth County Tax Assessor/Collector, do hereby certify that the attached list of taxes were required to be paid, and have been collected, through clerical error or by a tax illegally levied and assessed. The taxpayers have made demand in writing for the refund of such taxes paid, and the amounts shown on this list are in excess of the amounts legally due by the taxpayers and should be refunded for the reasons hereinafter set forth in accordance with G.S. 105-381.

  
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John Burgiss, RES  
Assessor/Collector

JTB/arw

VTS Refunds for January 2015 Over \$100

BusinessName	Address_1	Address_3	Bill_Num	PlateNum	Refund_Reason	Create_Date	RefundAuthorizationDate	Tax_District	Levy_Type	NetChangeTotal	RefundAmount
BAILEY, ROGER	4409 WINNABOW RD	WINSTON SALEM, NC 27105		21852338	CCD4656	Situs error	1/9/2015	1/12/2015 9:21	FC	Tax	\$0.00
BAILEY, ROGER	4409 WINNABOW RD	WINSTON SALEM, NC 27105		21852338	CCD4656	Situs error	1/9/2015	1/12/2015 9:21	CL	Tax	\$28.34
BAILEY, ROGER	4409 WINNABOW RD	WINSTON SALEM, NC 27105		21852338	CCD4656	Situs error	1/9/2015	1/12/2015 9:21	WS	Tax	(\$133.06)
BAILEY, ROGER	4409 WINNABOW RD	WINSTON SALEM, NC 27105		21852338	CCD4656	Situs error	1/9/2015	1/12/2015 9:21	WS	Vehicle Fee	(\$15.00)
BAILEY, ROGER	4409 WINNABOW RD	WINSTON SALEM, NC 27105		21852338	CCD4656	Situs error	1/9/2015	1/12/2015 9:21	CLFD	Tax	\$12.32
COVELL, STEVEN	PO BOX 293	KERNERSVILLE, NC 27285		20684355	CE78811	Over Assessment	1/9/2015	1/12/2015 9:21	FC	Tax	(\$73.69)
COVELL, STEVEN	PO BOX 293	KERNERSVILLE, NC 27285		20684355	CE78811	Over Assessment	1/9/2015	1/12/2015 9:21	KE	Tax	(\$54.22)
COVERSTON, BOYD	165 LONGBRIDGE	KERNERSVILLE, NC 27284		23436847	HD88690	Situs error	1/29/2015	1/30/2015 14:56	FC	Tax	\$0.00
COVERSTON, BOYD	165 LONGBRIDGE	KERNERSVILLE, NC 27284		23436847	HD88690	Situs error	1/29/2015	1/30/2015 14:56	WS	Tax	(\$195.91)
COVERSTON, BOYD	165 LONGBRIDGE	KERNERSVILLE, NC 27284		23436847	HD88690	Situs error	1/29/2015	1/30/2015 14:56	WS	Vehicle Fee	(\$15.00)
COVERSTON, BOYD	165 LONGBRIDGE	KERNERSVILLE, NC 27284		23436847	HD88690	Situs error	1/29/2015	1/30/2015 14:56	PGFD	Tax	\$41.72
DAVIDSON CO	PO BOX 1617	LEXINGTON, NC 27293		24051516	CBC8088	Change of County	1/13/2015	1/14/2015 10:16	FC	Tax	(\$71.90)
DAVIDSON CO	PO BOX 1617	LEXINGTON, NC 27293		24051516	CBC8088	Change of County	1/13/2015	1/14/2015 10:16	WS	Tax	(\$53.18)
DAVIDSON CO	PO BOX 1617	LEXINGTON, NC 27293		24051516	CBC8088	Change of County	1/13/2015	1/14/2015 10:16	WS	Vehicle Fee	(\$15.98)
										<b>Total</b>	<b>\$545.56</b>
<b>Tax_District_Summary</b>	<b>District_Type_Summary</b>	<b>Net_Change_Summary</b>	<b>Sum_Net_Change_Summary</b>								
FC	COUNTY	(\$145.59)	(\$545.56)								
CL	CITY	\$28.34	(\$545.56)								
KE	CITY	(\$54.22)	(\$545.56)								
WS	CITY	(\$428.13)	(\$545.56)								
CLFD	FIRE	\$12.32	(\$545.56)								
PGFD	FIRE	\$41.72	(\$545.56)								
<b>County</b>	<b>Refund_Time_Period</b>	<b>Refund_Fiscal_Year</b>	<b>Refund_Types</b>	<b>Refund_St</b>	<b>Report_Run_Date</b>						
Forsyth	January	2014 - 2015	Adjustment >= \$100	AUTHORIZ	2/2/2015 8:38						