

FORSYTH COUNTY
BOARD OF COMMISSIONERS

MEETING DATE: October 30, 2013

AGENDA ITEM NUMBER: 15

SUBJECT: RESOLUTION APPROVING REFUNDS BY THE TAX ASSESSOR/COLLECTOR
IN THE AMOUNT OF \$989.82

COUNTY MANAGER'S RECOMMENDATION OR COMMENTS:- Recommend Approval

SUMMARY OF INFORMATION: -

In accordance with G.S. 105-381, the Assessor/Collector has determined that the taxpayers listed on the attached list are eligible for refunds.

ATTACHMENTS: - YES NO

SIGNATURE: J. Dudley Allett, Jr. /cdh DATE: November 20, 2013
COUNTY MANAGER

**RESOLUTION APPROVING REFUNDS BY
THE TAX ASSESSOR/COLLECTOR**

WHEREAS, John Burgiss, Forsyth County Tax Assessor/Collector has certified that the amounts shown on the attached listing of city and county taxes have been levied and assessed illegally or through clerical error; and

WHEREAS, the taxpayers having in a timely manner pursuant to law, made demand in writing for a refund of such taxes, and the amounts having been certified by the Tax Assessor/Collector as being in excess of the amounts legally due by the taxpayers in accordance with G.S. 105-381; and

WHEREAS, the Tax Assessor/Collector has therefore determined that, as a result of the foregoing, there are overpayments of taxes of \$100.00 or more which should be refunded as shown for the following Fiscal Years:

2013 - 2014	\$989.82
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WHEREAS, the City of Winston-Salem and other municipalities in Forsyth County have each adopted a Resolution or entered into an interlocal agreement, which authorizes the Forsyth County Board of Commissioners to act on their behalf with regard to refunds, releases and reductions in tax claims.

NOW THEREFORE, BE IT RESOLVED by the Board of Commissioners of Forsyth County that the certified County amounts of individual refunds of \$100.00 or more shown on the attached list of refunds submitted by John Burgiss, Forsyth County Tax Assessor/Collector, are hereby approved and the Forsyth County Chief Financial Officer is directed to make said refunds in the total amount of \$374.26 including applicable interest.

BE IT FURTHER RESOLVED, that the certified amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds for the City of Winston-Salem and other municipalities in Forsyth County are hereby approved, and the Chief Financial Officer is directed to make said refunds in the total amount of \$615.56 including applicable interest.

Adopted this the 25th day of November 2013.

M E M O R A N D U M

DATE: OCTOBER 30, 2013
TO: Dudley Watts
County Manager
FROM: John T. Burgiss
Tax Assessor/Collector
RE: Tax Refunds

In accordance with procedures established with the Commissioners, the attached list of taxpayers are due refunds of County taxes totaling \$374.26, including applicable interest, and refunds of municipal taxes totaling \$615.56, including applicable interest. The taxpayer's name is shown along with the reason for the refund and the amount. I am available to answer any questions you may have.

I, John Burgiss, Forsyth County Tax Assessor/Collector, do hereby certify that the attached list of taxes were required to be paid, and have been collected, through clerical error or by a tax illegally levied and assessed. The taxpayers have made demand in writing for the refund of such taxes paid, and the amounts shown on this list are in excess of the amounts legally due by the taxpayers and should be refunded for the reasons hereinafter set forth in accordance with G.S. 105-381.



John Burgiss, RES
Assessor/Collector

JTB/arw

VTS REFUNDS OVER100_OCT22.xls

Name	Address	Address_2	/ Refund	Σ Refund	Refund_Reason	Tax_District	Levy_Type	NetChange	Refund
BERTHA TESH DILLON			Adjustm	/ Refund	Situs error	FORSYTH CO	Tax	\$0.00	
4370 FARISS RD			Adjustm	/ Refund	Situs error	WINSTON-SA	Tax	(\$178.24)	
WINSTON SALEM, NC 27127			Adjustm	/ Refund	Situs error	WINSTON-SA	Vehicle Fee	(\$15.00)	
			Adjustm	/ Refund	Situs error	GRIFFITH FD	Tax	\$18.50	\$174.74
TODD VINCENT FERGUSON			Adjustm	/ Refund	Situs error	FORSYTH CO	Tax	\$0.00	
115 MOSSYDELL CT			Adjustm	/ Refund	Situs error	CLEMMONS	Tax	\$32.11	
CLEMMONS, NC 27012			Adjustm	/ Refund	Situs error	WINSTON-SA	Tax	(\$147.98)	
			Adjustm	/ Refund	Situs error	WINSTON-SA	Vehicle Fee	(\$15.00)	
			Adjustm	/ Refund	Situs error	CLEMMONS	Tax	\$13.96	\$116.91
WAKE FOREST UNIVERSITY			Adjustm	/ Refund	Exempt Property	FORSYTH CO	Tax	(\$392.76)	
PO BOX 7286			Adjustm	/ Refund	Exempt Property	WINSTON-SA	Tax	(\$290.41)	
WINSTON SALEM, NC 27109			Adjustm	/ Refund	Exempt Property	WINSTON-SA	Vehicle Fee	(\$15.00)	\$698.17
Tax_District_Summary	District_T	Net_Change	Sum_Net_Change	Summary					\$989.82
FORSYTH COUNTY	COUNTY	(\$392.76)							
CLEMMONS	CITY	\$32.11							
WINSTON-SALEM	CITY	(\$616.63)							
WINSTON-SALEM VEHICLE F	FEE	(\$45.00)							
CLEMMONS FD	FIRE	\$13.96							
GRIFFITH FD	FIRE	\$18.50							
		(\$989.82)							
County	Refund_T	Refund_Fiscal	Refund_Status						
Forsyth	October	2013 - 2014	/ AUTHORIZED,PENDING						

NCVTS -> Vehicle Tax -> Abstract -> Bill Detail ?

Bill #: 0008938844-2013-2013-0000-01 REG
 Bill Status: PAID Returned Mail: NA Interest Recalc Prorate Bill

Taxpayer Info

Owner Id	ID Number	Name	Mailing Address	Owner Order #
5843371	DRIVER LICENSE-*****99942	DILLON, BERTHA TESH	4370 FARISS RD WINSTON SALEM NC 27127	PRIMARY

Property Info

Value (\$) 33,630
 Personal: 33,630
 Exempt: 0
 Total Value: 33,630
 Lender: VIN#: 5N1AL0MM0DC345294 Plate#: XNF9997

Bill Info

Source Type/System: RMV PROPERTY TAX
 Abstract #: 0008938844-2013-2013-0000
 Bill Date: 10/08/2013 Created By: cmyates
 Interest Begin Date: 10/16/2013 Final Payment Date: 10/09/2013
 Bill Due Date: 10/15/2013

Description: 2013 INFI MP
 Situs: 4370 FARRIS RD WINSTON-SALEM JURISDICTION NC 27127

Tax Amount

# Months	Description	Original Billed(\$)	Current Due (\$)
	Tax & Fees	259.56	0.00
	Interest		0.00
	Total	259.56	0.00

Property Details

Payment History

Transaction Summary

Date	Type	Update User	Trans #	Interest Date	Trans Amount(\$)
10/09/2013	PAYMENT	VTSCASHIERING	574333	10/8/2013	259.56
10/09/2013	REFUND	VTSCASHIERING	574333		174.74

Transaction Detail History

Notes

Change History

All Notes Notes Logs Documents Refresh

Submit Notes

Add Note

- Temporary
- Permanent

Add

NCVTS -> Vehicle Tax -> Abstract -> Bill Detail ?

Bill #: 0008938844-2013-2013-0000-01
 Bill Status: PAID

REG
 Returned Mail: NA

Interest Recalc Prorate Bill

Taxpayer Info

Owner Id	ID Number	Name	Mailing Address	Owner Order *
5843371	DRIVER LICENSE-*****99942	DILLON, BERTHA TESH	4370 FARISS RD WINSTON SALEM NC 27127	PRIMARY

Property Info

	Value (\$)	Adj Value (\$)
Personal:	33,630	0
Exempt:	0	0
Total Value:	33,630	0

Lender: VIN#: 5N1AL0MM0DC345294 Plate#: XNF9997
 Description: 2013 INFI MP
 Situs: 4370 FARRIS RD WINSTON-SALEM JURISDICTION NC 27127

Bill Info

Source Type/System:	RMV PROPERTY TAX
Abstract #:	0008938844-2013-2013-0000
Bill Date:	10/08/2013 Created By: cm Yates
Interest Begin Date:	10/16/2013 Final Payment Date: 10/09/2013
Bill Due Date:	10/15/2013

Tax Amount

# Months	Description	Original Billed(\$)	Current Due (\$)
	Tax & Fees	259.56	0.00
	Interest		0.00
	Total	259.56	0.00

Property Details

Payment History

Summary					
Tax District	Expenses(\$)	Collection Fees(\$)	Interest(\$)	Penalty(\$)	Taxes & Fees(\$)
FORSYTH COUNTY					241.06
GRIFFITH FD					18.50
Total					259.56

Transaction #: 576333	10/09/2013	OPID: VTSCASHIERING	Payment Type: CASH	Paid By:
Batch #: 358	Batch Type: SYSTEM			

Tax District	Expenses(\$)	Collection Fees(\$)	Interest(\$)	Penalty(\$)	Taxes & Fees(\$)
FORSYTH COUNTY					241.06
GRIFFITH FD					18.50
Total					259.56

Transaction Summary

Transaction Detail History

NCVTS Vehicle Appeal Workflow Admin Options Help cmyates Search Abstract # Tax Year: 2013

NCVTS -> Vehicle Tax -> Workflow -> Adjustments Pending Queue

Approve Reject

Filter

Entered By: Refresh

Adjustments Pending Queue Total Pending Adjustments: 1

Adj#	Abstract#	Adjustment Type/ Reason	Entered Date/ By	Appeal Level Attribute: Old Data -- New Data
11672	0008938844- 2013-2013- 0000	Abstract Info/ Situs error	10/9/2013 cmyates	Description: -- 2013 INFI MP
		Situs Info/ Situs error	10/9/2013 cmyates	Situs: 201 N CHESTNUT ST WINSTON-SALEM JURISDICTION NC 27101 -- 4370 FARRIS RD WINSTON-SALEM JURISDICTION NC 27127 Tax District: *WINSTON-SALEM JURISDICTION-100*FORSYTH COUNTY JURISDICTION-100 -- *GRIFFITH FIRE DISTRICT-100*FORSYTH COUNTY JURISDICTION-100
		Billing Options/ Situs error	10/9/2013 cmyates	Line Items: FORSYTH COUNTY TAX: 241.06 * WINSTON-SALEM TAX: 178.24 * WINSTON-SALEM VEHICLE FEE: 15.00 * -- GRIFFITH FD TAX: 18.50 * FORSYTH COUNTY TAX: 241.06 *

Oct 8, 2013 11:45:04 AM

VQ12 @114

GENERAL VEHICLE DETAIL

10/08/13 11:44:59

STATUS CURRENT TITLE, NOT HELD OD 000000038

TITLE 77014113191236G

2013 INFI

JX35

MP

5N1AL0MM0DC345294

DEALER 0072332 FUEL G

ACT DT 071013 TITLE DT 071013 TRF DT 071013 APPL DT 071013 PRNT DT 072413Y

OWNER ID 000000599942 OWNERS 1 LIENS 1 EQUIP TAX CNTY FORSY

Y BERTHA TESH DILLON

4370 FARISS RD

WINSTON SALEM NC 271278741

LESSEE ID LESSEES CONTROL

PLATE NO XNF9997 56341828 ISS DT 100813 EXP DT 093014 WEIGHT
FHVUT DT CAT PRIVATE AUTO USE PASS DRAFT N
N17 - NORTH CAROLINA FARM BUREAU M P# APM 3206289
STATUS ACTIVE 10/08/2013 CERT DT 100813 CERT TYPE FR2

PF1/HELP PF2/IMAGE PF3/RETURN PF4/ PF5/LESSEES PF6/OWNERS
PF7/HOLD CD PF8/ PF9/PRINT PF10/DRAFTS PF11/ADDINFO PF12/MENU

File Reports



Listing

Year: Type: Has PP
 #: Class: Has BP
 Old #: Include Inactive

Property

P.O. Box: PIN:
 Street Num: Block/Lot:
 Street Name:
 Street Type:
 Zip:

Owner

First Name:
 Last/Company Name:
 DBA:
 Owner Code: Agent / Firm:

Record Count

Listing #	Year	Type	Class	Subclass	Parent Listing #	Owner Name	Lienholder	Lessee Name	QC	Situs	Property Address	PIN	Associated PIN	Block I
00127394	2013	Annual	Real - Residential			Dillon, Harrell S				FCGR	4370 Farris ST	6812-79-3115.00	6812-79-3116.00	3888 03

NCVTS -> Vehicle Tax -> Abstract -> Bill Detail

Bill #: **0008615520-2013-2013-0000-01** REG Interest Recalc Prorate Bill
 Bill Status: **PAID** Returned Mail: **NA**

Taxpayer Info

Owner Id	ID Number	Name	Mailing Address	Owner Order *
5495168	DRIVER LICENSE-*****93818	FERGUSON, TODD VINCENT	115 MOSSYDELL CT CLEMMONS NC 27012	PRIMARY
5495169	DRIVER LICENSE-*****28192	FERGUSON, TRISHA MCBRIDE	115 MOSSYDELL CT CLEMMONS NC 27012	SECONDARY

Property Info

	Value (\$)	Adj Value (\$)
Personal:	27,920	0
Exempt:	0	0
Total Value:	27,920	0

Bill Info

Source Type/System: **RMV PROPERTY TAX**
 Abstract #: **0008615520-2013-2013-0000**
 Bill Date: **09/11/2013** Created By: **GLREYNA**
 Interest Begin Date: **10/16/2013** Final Payment Date: **10/10/2013**
 Bill Due Date: **10/15/2013**

Lender: VIN#: **5GAKRBED3BJ418685** Plate#: **F855BP**
 Description: **2011 BUIC MP**
 Situs: **114 MOSSYDELL CT CLEMMONS JURISDICTION NC 27012**

Property Details

Tax Amount

# Months	Description	Original Billed(\$)	Current Due (\$)
	Tax & Fees	246.20	0.00
	Interest		0.00
	Total	246.20	0.00

Payment History

Transaction Summary

Date	Type	Update User	Trans #	Interest Date	Trans Amount(\$)
10/10/2013	PAYMENT	VTSCASHIERING	604379	10/9/2013	246.20
10/10/2013	REFUND	VTSCASHIERING	604379		116.91

Transaction Detail History

Notes

Change History

All Notes Notes Logs Documents

Add Note

- Temporary
- Permanent

NCVTS Vehicle Appeal Workflow Admin Options Help GLREYNA Search Plate # F855BP Tax Year: 2013

NCVTS -> Vehicle Tax -> Search -> Maintain Vehicle Abstract

Owner: FERGUSON, TODD VINCENT Abstract #: 0008615520-2013-2013-0000 RMV

Bill Details Export Cancel Submit Create Adj

Queues: Status: Filled Transfer To: None

Add To Service Cart Make RFB

Abstract Info (F2) Property Info (F3) Adjustments (F4) Change History (F5) Notes (F6)

Description: Prev. Billed Value: Total Assessed Value: \$27,920

Owners

Owner Id	ID Number	Name	Mailing Address	Owner Order *
5495168	DRIVER LICENSE-*****93818	FERGUSON, TODD VINCENT	115 MOSSYDELL CT CLEMMONS NC 27012	PRIMARY
5495169	DRIVER LICENSE-*****28192	FERGUSON, TRISHA MCBRIDE	115 MOSSYDELL CT CLEMMONS NC 27012	SECONDARY

Situs Address

Validate Address Generic Copy Address Clear

St: 201 St Name: CHESTNUT St Type: ST Sfx:
 City: WINSTON SALEM State: NC Zip: 27101 Party: Unknown

Tax District	Percent
WINSTON-SALEM	100
FORSYTH COUNTY	100

Address From DMV: 115 MOSSYDELL CT CLEMMONS NC 27012 - 8283

Address Start Date: 1/29/2013 County Address ID: 326058
 Address End Date: 12/31/9999 Transact. Date: 3/18/2013

Abstract

Assessed Personal Value: \$27,920 Listed Flag: On Time
 Months Billed: 12
 Bill Due Date: 10/15/2013

Lessee

Name: Last First Middle Sfx
 Business/Government/Others Name Business Type
 OR

Address From DMV:

Mailing Address:

In Care Of:
 Address 1:
 Address 2:
 Address 3:
 City: State: Zip:

Created By : VTSWEBSERVICE Create Date: 09/11/2013 10:25 AM Updated By: VTSWEBSERVICE Update Date: 09/11/2013 10:25 AM

*Needs Refund.
Wrong situs*

NCVTS Vehicle Appeal Workflow Admin Options Help GLREYNA Search Abstract # Tax Year: 2013

NCVTS -> Vehicle Tax -> Abstract -> Bill Detail

Bill #: 0008615520-2013-2013-0000-00 REG
 Bill Status: UNPAID Returned Mail: NA

Taxpayer Info

Owner Id	ID Number	Name	Mailing Address	Owner Order *
5495168	DRIVER LICENSE-*****93818	FERGUSON, TODD VINCENT	115 MOSSYDELL CT CLEMMONS NC 27012	PRIMARY
5495169	DRIVER LICENSE-*****28192	FERGUSON, TRISHA MCBRIDE	115 MOSSYDELL CT CLEMMONS NC 27012	SECONDARY

Property Info

Value (\$) 27,920
 Personal: 27,920
 Exempt: 0
 Total Value: 27,920

Bill Info

Source Type/System: RMV PROPERTY TAX
 Abstract #: 0008615520-2013-2013-0000
 Bill Date: 09/11/2013 Created By: VTSWEBSERVICE
 Interest Begin Date: 10/16/2013 Final Payment Date:
 Bill Due Date: 10/15/2013

Lender: VIN#: 5GAKRBED3BJ418685 Plate#: F855BP
 Description: 201 N CHESTNUT ST WINSTON-SALEM JURISDICTION NC 27101
 Situs:

Tax Amount

# Months	Description	Original Billed(\$)	Current Due (\$)
	Tax & Fees	363.11	363.11
	Interest		0.00
	Total	363.11	363.11

Property Details

Payment History

Transaction Summary

Transaction Detail History

Notes

All Notes Notes Logs Documents

Change History

Add Note

- Temporary
- Permanent

TYPE NOTE HERE ...



NCVTS Vehicle Appeal Workflow Admin Options Help GLREYNA Search Abstract # Tax Year: 2013

NCVTS -> Vehicle Tax -> Workflow -> Adjustments Pending Queue

Approve Reject

Filter

Entered By: Refresh

Adjustments Pending Queue Total Pending Adjustments: 1

Adj#	Abstract#	Adjustment Type/ Reason	Entered Date/ By	Appeal Level Attribute: Old Data -- New Data
11889	0008615520- 2013-2013- 0000	Abstract Info/ Situs error	10/9/2013 GLREYNA	Description: -- 2011 BUIC MP
		Situs Info/ Situs error	10/9/2013 GLREYNA	Situs: 201 N CHESTNUT ST WINSTON-SALEM JURISDICTION NC 27101 -- 114 MOSSYDELL CT CLEMMONS JURISDICTION NC 27012 Tax District: *WINSTON-SALEM JURISDICTION-100*FORSYTH COUNTY JURISDICTION-100 -- *CLEMMONS JURISDICTION-100*FORSYTH COUNTY JURISDICTION-100*CLEMMONS FIRE DISTRICT-100
		Billing Options/ Situs error	10/9/2013 GLREYNA	Line Items: FORSYTH COUNTY TAX: 200.13 * WINSTON-SALEM TAX: 147.98 * WINSTON-SALEM VEHICLE FEE: 15.00 * -- CLEMMONS TAX: 32.11 * FORSYTH COUNTY TAX: 200.13 * CLEMMONS FD TAX: 13.96 *

NCVTS Vehicle Appeal Workflow Admin Options Help GLREYNA Search Abstract # Tax Year: 2013

NCVTS -> Vehicle Tax -> Abstract -> Bill Detail

Bill #: 0008615520-2013-2013-0000-00 REG
 Bill Status: UNPAID Returned Mail: NA

Interest Recalc Prorate Bill

Taxpayer Info				Owner Order *
Owner Id	ID Number	Name	Mailing Address	
5495168	DRIVER LICENSE-*****93818	FERGUSON, TODD VINCENT	115 MOSSYDELL CT CLEMMONS NC 27012	PRIMARY
5495169	DRIVER LICENSE-*****28192	FERGUSON, TRISHA MCBRIDE	115 MOSSYDELL CT CLEMMONS NC 27012	SECONDARY

Property Info		Bill Info	
Personal:	Value (\$) 27,920	Source Type/System:	RMV PROPERTY TAX
Exempt:	0	Abstract #:	0008615520-2013-2013-0000
Total Value:	27,920	Bill Date:	09/11/2013 Created By: VTSWEBSERVICE
		Interest Begin Date:	10/16/2013 Final Payment Date:
		Bill Due Date:	10/15/2013

Lender:	VIN#: 5GAKRBED3BJ418685	Plate#: F855BP	Tax Amount	
Description:	201 N CHESTNUT ST WINSTON-SALEM JURISDICTION NC 27101			
Situs:			# Months	Description
				Tax & Fees
				Interest
				Total
			Original Billed(\$)	Current Due (\$)
			363.11	363.11
				0.00
			363.11	363.11

Payment History
Transaction Summary
Transaction Detail History

Notes

Change History

All Notes Notes Logs Documents

Add Note

- Temporary
- Permanent

TYPE NOTE HERE.

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NCVTS Vehicle Appeal Workflow Admin Options Help GLREYNA Search Abstract # [] Tax Year: 2013

NCVTS -> Vehicle Tax -> Abstract -> Bill Detail

Bill #: 0008615520-2013-2013-0000-00 REG
 Bill Status: UNPAID Returned Mail: NA

Interest Recalc Prorate Bill

Taxpayer Info				Owner Order *
Owner Id	ID Number	Name	Mailing Address	
5495168	DRIVER LICENSE-*****93818	FERGUSON, TODD VINCENT	115 MOSSYDELL CT CLEMMONS NC 27012	PRIMARY
5495169	DRIVER LICENSE-*****28192	FERGUSON, TRISHA MCBRIDE	115 MOSSYDELL CT CLEMMONS NC 27012	SECONDARY

Property Info		Adj Value (\$)	Source Type/System:	Bill Info
Personal:	Value (\$)	0	RMV PROPERTY TAX	
Exempt:	27,920	0	Abstract #:	0008615520-2013-2013-0000
Total Value:	0	0	Bill Date:	09/11/2013 Created By:
	27,920	0	Interest Begin Date:	10/16/2013 Final Payment Date:
			Bill Due Date:	10/15/2013

Lender:	VIN#:	SGAKRBED3BJ418685	Plate#:	F855BP	Tax Amount
Description:	201 N CHESTNUT ST WINSTON-SALEM JURISDICTION NC 27101				
Situs:	Property Details				
	# Months	Description	Original Billed(\$)	Current Due (\$)	
		Tax & Fees	363.11	363.11	
		Interest		0.00	
		Total	363.11	363.11	

Payment History

Transaction Summary

Transaction Detail History

Notes

Change History

All Notes Notes Logs Documents [Refresh](#)

[Submit Notes](#)

Add Note

[Add](#)

- Temporary
- Permanent

TYPE NOTE HERE.



NCVTS Vehicle Appeal Workflow Admin Options Help GLREYNA Search Abstract # Tax Year: 2013

NCVTS -> Vehicle Tax -> Abstract -> Bill Detail

Bill #: 0008615520-2013-2013-0000-01 REG
 Bill Status: PAID Returned Mail: NA
 Interest Recalc Prorate Bill

Taxpayer Info

Owner Id	ID Number	Name	Mailing Address	Owner Order ^
5495168	DRIVER LICENSE-*****93818	FERGUSON, TODD VINCENT	115 MOSSYDELL CT CLEMMONS NC 27012	PRIMARY
5495169	DRIVER LICENSE-*****28192	FERGUSON, TRISHA MCBRIDE	115 MOSSYDELL CT CLEMMONS NC 27012	SECONDARY

Property Info

Personal: Value (\$) 27,920
 Exempt: 0
 Total Value: 27,920

Bill Info

Source Type/System: RMV PROPERTY TAX
 Abstract #: 0008615520-2013-2013-0000
 Bill Date: 09/11/2013 Created By: GLREYNA
 Interest Begin Date: 10/16/2013 Final Payment Date: 10/10/2013
 Bill Due Date: 10/15/2013

Lender: VIN#: 5GAKRBED3BJ418685 Plate#: F855BP
 Description: 2011 BUIC MP
 Situs: 114 MOSSYDELL CT CLEMMONS JURISDICTION NC 27012

Tax Amount

# Months	Description	Original Billed(\$)	Current Due (\$)
	Tax & Fees	246.20	0.00
	Interest		0.00
	Total	246.20	0.00

Payment History

Transaction Summary

Transaction Detail History

Notes

All Notes Notes Logs Documents [Refresh](#)

Change History

[Submit Notes](#)

Add Note

- Temporary
- Permanent

[Add](#)

TYPE NOTE HERE ...



NCVTS -> Vehicle Tax -> Abstract -> Bill Detail ?

Bill #: **0009014548-2013-2013-0000-00**
 Bill Status: **FULL RELEASE / Fully Exempt**

REG
 Returned Mail: **NA**

Interest Recalc

Prorate Bill

Taxpayer Info

Owner Id	ID Number	Name	Mailing Address	Owner Order *
5931847	DRIVER LICENSE-*****26676	WAKE FOREST UNIVERSITY	PO BOX 7286 WINSTON SALEM NC 27109	PRIMARY

Property Info

	Value (\$)	Adj Value (\$)
Personal:	54,794	54,794
Exempt:	0	54,794
Total Value:	54,794	0

Bill Info

Source Type/System: **RMV PROPERTY TAX**
 Abstract #: **0009014548-2013-2013-0000**
 Bill Date: **10/16/2013** Created By: **VTSWEBSERVICE**
 Interest Begin Date: Final Payment Date:
 Bill Due Date:

Lender: VIN#: **1FDFE4FS7DDB27396** Plate#: **CBY9590**

Description: **2013 FORD BU**
 Situs: **1834 BLDG 49 WAKE FOREST RD WINSTON-SALEM JURISDICTION NC 27109**

Tax Amount

# Months	Description	Original Billed(\$)	Current Due (\$)
	Tax & Fees	698.17	0.00
	Interest		0.00
	Total	698.17	0.00

refund

should be exempt

Property Details

Payment History

Transaction Summary

Date	Type	Update User	Trans #	Interest Date	Trans Amount(\$)
10/16/2013	PAYMENT	VTSSUPP	734074	10/16/2013	698.17
10/21/2013	ADJUSTMENT	MLLITTLE2	17121		698.17
10/21/2013	PAYMENT REVERSE	VTSCASHIERING	309750	10/16/2013	698.17
10/21/2013	REFUND	VTSCASHIERING	309750		698.17

Transaction Detail History

Notes

Change History

All Notes Notes Logs Documents

Add Note

- Temporary
- Permanent

VF70 VR8F

FEE DISPLAY SCREEN

10/16/13 16:46:05

CUSTOMER ID: 000011726676
CUSTOMER NAME

CITY: WINSTON SALEM

COUNTY: FORSY
PH: 3367032300

BUSINESS NAME
WAKE FOREST UNIVERSITY

PLATE NO.: CBY9590

COMPENSATION PAYABLE	1.00
HIGHWAY USE TAX	1000.00
MERCURY BILL PAYABLE	1.00
OOS CERT OF TITLE	38.00
PLATE CALCULATION	31.00
PAY PROP TAX/FEE	698.17

SUBTOTAL DUE: 1769.17

TOTAL FEES DUE: 1769.17

SYS0007 - END OF DATA

PF1/HELP	PF2/	PF3/RETURN	PF4/CHNG PRNT	PF5/REFRESH	PF6/
PF7/BACKWARD	PF8/FORWARD	PF9/	PF10/TITLE	PF11/REG	PF12/

PAGE 1 OF 1



Department of the Treasury
Internal Revenue Service

P.O. Box 2508
Cincinnati OH 45201

In reply refer to: 0248421964
Feb. 28, 2013 LTR 4168C E0
56-0532138 000000 00

00017592
BODC: TE

WAKE FOREST UNIVERSITY
% CONTROLLERS OFFICE
1834 WAKE FOREST ROAD
WINSTON SALEM NC 27109-6000



007311

Employer Identification Number: 56-0532138
Person to Contact: Mrs. Mitchell
Toll Free Telephone Number: 1-877-829-5500

Dear Taxpayer:

This is in response to your Feb. 19, 2013, request for information regarding your tax-exempt status.

Our records indicate that you were recognized as exempt under section 501(c)(3) of the Internal Revenue Code in a determination letter issued in May 2001.

Our records also indicate that you are not a private foundation within the meaning of section 509(a) of the Code because you are described in section(s) 509(a)(1) and 170(b)(1)(A)(ii).

Donors may deduct contributions to you as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to you or for your use are deductible for Federal estate and gift tax purposes if they meet the applicable provisions of sections 2055, 2106, and 2522 of the Code.

Please refer to our website www.irs.gov/eo for information regarding filing requirements. Specifically, section 6033(j) of the Code provides that failure to file an annual information return for three consecutive years results in revocation of tax-exempt status as of the filing due date of the third return for organizations required to file. We will publish a list of organizations whose tax-exempt status was revoked under section 6033(j) of the Code on our website beginning in early 2011.

FAX to: 336-727-2369

FORSYTH COUNTY

YEAR 2013

APPLICATION FOR MOTOR VEHICLE EXEMPTION

County Forsyth

City, Town or Village Winston-Salem

Fire District _____

Under the provisions of G.S. 105-330.3 every owner of property claiming exemption or exclusion from property taxes must demonstrate that the property meets the statutory requirements for exemption or classification. Claims for exemption or exclusion of personal property must be filed with the assessor of the county in which property is located.

Name of owner Wake Forest University

Mailing address P. O. Box 7286

City, State and zip code Winston-Salem, NC 27109

Give complete description of property: Tag # CBY9590 Date of Purchase 10/16/13

Make Ford Year 2013 Vin # 1FDFF4F57DDB27396

Address where exempt property is located 1834 Wake Forest Rd, Winston-Salem

Upon what use or purpose do you base this claim for exemption? Charitable () Religious ()
Educational Other _____

Please enclose a copy of supporting documentation that would verify exempt status with this application. Examples would be IRS Code 501(c) number, Tax ID#, or Articles of incorporation or Charter.

Full texts of all exemption and classification statutes are available at the office of the county tax assessor.

AFFIRMATION

Under penalties prescribed by law, I hereby affirm that to the best of my knowledge and belief, the statements and information on this application are true and correct, and are made for the purpose of exempting the property herein described from taxation.

10/18 2013
Date

Anna E. Davenport
Signature of owner or authorized representative

Tax Director 336-758-3760
Title Telephone Number

APPROVED _____ DISAPPROVED _____ DATE _____

ACTION BY _____ TITLE _____

NCVTS -> Vehicle Tax -> **Abstract** -> **Bill Detail** ?

Bill #: **0009014548-2013-2013-0000-00**
 Bill Status: **FULL RELEASE / Fully Exempt**

REG
 Returned Mail: **NA**

Interest Recalc

Prorate Bill

Taxpayer Info

Owner Id	ID Number	Name	Mailing Address	Owner Order *
5931847	DRIVER LICENSE-*****26676	WAKE FOREST UNIVERSITY	PO BOX 7286 WINSTON SALEM NC 27109	PRIMARY

Property Info

	Value (\$)	Adj Value (\$)
Personal:	54,794	54,794
Exempt:	0	54,794
Total Value:	54,794	0

Bill Info

Source Type/System: **RMV PROPERTY TAX**
 Abstract #: **0009014548-2013-2013-0000**
 Bill Date: **10/16/2013** Created By:
 Interest Begin Date: Final Payment Date:
 Bill Due Date:

VTSWEBSERVICE

Lender: VIN#: **1FDFF4FS7DDB27396** Plate#: **CBY9590**
 Description: **2013 FORD BU**
 Situs: **1834 BLDG 49 WAKE FOREST RD WINSTON-SALEM JURISDICTION NC 27109**

Property Details

Tax Amount

# Months	Description	Original Billed(\$)	Current Due (\$)
-	Tax & Fees	698.17 [Ⓢ]	0.00
	<u>FORSYTH COUNTY JURISDICTION</u>		
12	TAX	392.76 [Ⓢ]	0.00
	<u>WINSTON-SALEM JURISDICTION</u>		
12	TAX	290.41 [Ⓢ]	0.00
12	VEHICLE FEE	15.00 [Ⓢ]	0.00
	Interest		0.00
	Total	698.17	0.00

Payment History

Transaction Summary

Transaction Detail History

Notes

All Notes
 Notes
 Logs
 Documents

Add Note

Temporary

Change History

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