

FORSYTH COUNTY
BOARD OF COMMISSIONERS

BRIEFING
DRAFT

MEETING DATE: APRIL 16, 2020 AGENDA ITEM NUMBER: 14

SUBJECT: RESOLUTION DENYING A REFUND REQUEST TO THE TAX ASSESSOR/COLLECTOR IN THE AMOUNT OF \$300.00

COUNTY MANAGER'S RECOMMENDATION OR COMMENTS:

SUMMARY OF INFORMATION:

In accordance with the provisions of N.C.G.S. 105-381, the Tax Assessor/Collector has determined that the taxpayers identified on the attached item are not eligible for a refund.

ATTACHMENTS: YES NO

SIGNATURE: _____ DATE: _____
COUNTY MANAGER

**RESOLUTION DENYING A REFUND REQUEST TO THE TAX
ASSESSOR/COLLECTOR**

WHEREAS N.C.G.S. 105-381 allows property tax refunds for an illegal tax, a tax levied for an illegal purpose, or a tax imposed through clerical error;

WHEREAS Vincent D. Perry, a taxpayer, has made demand in writing for a refund of taxes due to an error in the account number submitted by the taxpayer;

WHEREAS John Burgiss, Forsyth County Tax Assessor/Collector has certified that the taxes paid on the attached listing of city and county taxes were levied and assessed legally and without clerical error; and

WHEREAS the Tax Assessor/Collector has therefore determined that, as a result of the foregoing, there were no overpayments of taxes which should be refunded for the following Fiscal Year:

2019-2020	\$300.00
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NOW, THEREFORE, BE IT RESOLVED, by the Forsyth County Board of Commissioners that the request for an individual refund of taxes in the amount of \$300.00 by Vincent D. Perry, is hereby denied upon the recommendation of John Burgiss, Forsyth County Tax Assessor/Collector.

Adopted this 16th day of April 2020.

M E M O R A N D U M

DATE: MARCH 10, 2020
TO: Dudley Watts
County Manager
FROM: John T. Burgiss
Tax Assessor/Collector
RE: Tax Refunds

In accordance with procedures established with the Commissioners, the attached list of taxpayers are not due a refund of County taxes totaling \$300.00, including applicable interest. The taxpayer's name is shown along with the reason for the refund denial and the amount. I am available to answer any questions you may have.

I, John Burgiss, Forsyth County Tax Assessor/Collector, do hereby certify that the attached list of taxes were required to be paid, and have been collected, without clerical error or by a tax illegally levied and assessed. The taxpayers have made demand in writing for the refund of such taxes paid, and the amounts shown on this list are not in excess of the amounts legally due by the taxpayers and should not be refunded for the reasons hereinafter set forth in accordance with N.C.G.S. 105-381.



John Burgiss, RES
Assessor/Collector

JTB/tcl



FORSYTH COUNTY TAX ADMINISTRATION

Date Mailed: 10-26-19

REQUEST FOR RELEASE OR REFUND OF PROPERTY TAXES

Please check one option: Request is for Release (of UNPAID taxes) Request is for Refund (of PAID taxes)

NAME AS IT APPEARS ON ACCOUNT: Vincent Perry

CONTACT INFORMATION: PHONE: 336-354-12497 EMAIL: cp.2019@outlook.com

G.S. 105-381 states that requests for refunds must be made in writing within five (5) years from the date the tax first became due or within six (6) months of the date of payment of such tax, whichever is the later date. G.S. 105-381 states that requests for releases must be made in writing at any time prior to payment of the tax. Please furnish the requested information and return this form to the address below within ten (10) business days:

Forsyth County Tax Assessor
P. O. Box 757
Winston-Salem, NC 27102-0757

Attn: Sharon

Taxes for the year(s) 2019 have been paid(or taxed) on property identified as:

PIN or Account Number _____

Total Amount Paid(or Taxed): \$ 300.00

Please explain reason for release or refund: wrong acct # on check
see attached

only 300.00 correct acct # (see attached)

Has a release or refund been made on this same tax receipt before? If so, state reason for release

*Signature of taxpayer: Vincent Perry Date: 10-26-19

*Mailing address for refund: _____

*PLEASE ALLOW 8-10 WEEKS FOR PROCESSING OF RELEASE OR REFUND REQUEST

NCPTS -> Billing -> Bill Search Results -> Bill Detail

PDF Export Interest Recalc Release Bill Prorate Bill Print
 Bill #: 0000183930-2019-2019-0000-00 REG
 Bill Status: UNPAID Returned Mail: NA
 DLQ-01/15/2020
 Pay Bill Void Bill

Taxpayer Info

Owner Id	ID Number	COA Code	Confidential	Name	Mailing Address	Ownership Type	Owner Order *	Ownership %	Group Number	Send Mail	Relief Eligibility
11023640	SOCIAL-*****-8051		NO	PETERS, IRIS E	1006 CUMBERLAND CT SE SMYRNA GA 30080-8654	INDIVIDUAL	PRIMARY	100.0000		YES	NO

Property Info

	Value (\$)	Adj Value (\$)
Real:	27,200	0
Deferred:	0	0
Use:	27,200	0
Personal:	0	0
Exempt:	0	0
Total Value:	27,200	0

Bill Info

Source Type/System:	REI PROPERTY TAX
Abstract #:	0000183930-2019-2019-0000
Bill Date:	07/29/2019 Created By: POLLOCMD
Interest Begin Date:	01/07/2020 Interest Freeze Date:
Bill Due Date:	09/01/2019 Final Payment Date:

Lender: Parcel#: 6826-74-9138.000
 Description: LO101C BL1358
 Situs: 2006 CANNON AVE WINSTON-SALEM NC 27105

Property Details

Tax Amount

# Months	Description	Original Billed(\$)	Current Due (\$)
	Tax & Fees	378.32	78.32
	Interest	Feb/20	2.16
	Collection Fees		0.00
	Expenses		0.00
	Total	378.32	80.48

Payment History

Transaction Summary

Date	Type	Update User	Trans #	Interest Date	Trans Amount(\$)
06/26/2019	PAYMENT	PREPAYMENT DPC	3576596	6/26/2019	300.00

Transaction Detail History

Flag Link IDs Agents Notes/Documents Change History Owner History
 Flag: Apply Flag Remove Flag
 Flags
 DLQ,

NCPTS -> Billing -> Bill Search Results -> Bill Detail

Bill #: **0000183930-2019-2019-0000-00**
 PRV
 Bill: **FULL** Returned: **NA**
 Status: **RELEASE** Mail:

Taxpayer Info

Owner Id	ID Number	COA Code	Confidential	Name	Mailing Address	Ownership Type	Owner Order *	Ownership %	Group Number	Send Mail	Relief Eligibility
11023640	SOCIAL-*****-8051		NO	PETERS, IRIS E	1006 CUMBERLAND CT SE SMYRNA GA 30080-8654	INDIVIDUAL	PRIMARY	100.0000		YES	NO

Property Info

	Value (\$)	Adj Value (\$)
Real:	27,200	0
Deferred:	0	0
Use:	27,200	0
Personal:	0	0
Exempt:	0	0
Total Value:	27,200	0

Bill Info

Source Type/System: **REI PROPERTY TAX**
 Abstract #: **0000183930-2019-2019-0000**
 Bill Date: **06/26/2019** Created By: **SHEPHERM**
 Interest Begin Date: Interest Freeze Date:
 Bill Due Date: **09/01/2019** Final Payment Date:

Tax Amount

# Months	Description	Original Billed(\$)	Current Due (\$)
	Tax & Fees	378.32	0.00
	Interest		0.00
	Collection Fees		0.00
	Expenses		0.00
	Total	378.32	0.00

Lender: Parcel #: **6826-74-9138.000**
 Description: **L0101C BL1358**
 Situs: **2006 CANNON AVE WINSTON-SALEM NC 27105**

Property Details

Payment History

Transaction Summary

Date	Type	Update User	Trans #	Interest Date	Trans Amount(\$)
06/26/2019	ADVANCE	MARGARET DBANKS	3575024		300.00
07/22/2019	FULL RELEASE	MICHAEL D.POLLOCK	124367		378.32
07/22/2019	ADVANCE REVERSE	PREPAYMENT DPC	3576596		300.00

Transaction Detail History

Flag:

Flags

VINCENT D PERRY
1542 WILLOUGHBY DR.
KERNERSVILLE, NC 27284-4128

05-7700
2531 26

1085

DATE



PAY TO
THE ORDER OF

For Hwy Co Tax
Three hundred

\$ 300.00

DOLLARS

Allegacy

FEDERAL CREDIT UNION
201 New York, Winston-Salem, NC 27158-6001

MEMO 183930-2019-2019 Vincent Perry

0000 1085



ONLINE CHECK IMAGE

Account Number: [REDACTED]

Check Number	Amount	Date Posted
0000001066	\$300.00	04/02/2019

VINCENT D PERRY
1542 WILLOUGHBY DR.
KERNERSVILLE, NC 27284-4128

99-1788
ISSN 26

1066

DATE 3-24-19



PAY TO THE ORDER OF Forsyth Co Gov \$ 300.00
Three hundred 00/100



MEMO 183832-2019-0000 Vincent Perry

0000 [REDACTED] 1066

FEDERAL RESERVE BOARD OF GOVERNORS
The amount of this check is not to be cashed at any bank or other financial institution unless the check is first cashed at the bank of the issuer.

For Deposit Only
Forsyth Cnty Tax Collector
DO NOT WRITE, STAMP OR SIGN BELOW THIS LINE
DATE 2019040710

Wrong account #



ONLINE CHECK IMAGE

Account Number: [REDACTED]

Check Number	Amount	Date Posted
0000001105	\$300.00	09/09/2019

VINCENT D PERRY
1542 WILLOUGHBY DR.
KERNERSVILLE, NC 27284-4128

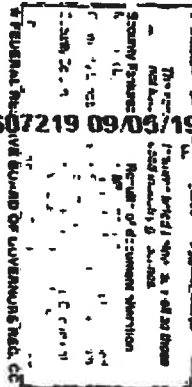
⑈-⑈⑈ 26 1105
25⑈
DATE 9-4-19

PAY TO Forsyth Co Tax \$ 300.00
IN ORDER OF Three hundred 100 DOLLARS

MEMO 183830-2019 Vincent Perry
⑈ [REDACTED] 0000 ⑈ 1105

Correct Account #

607219 09/05/19 For Deposit Forsyth Co Tax Collector
For Deposit Only 20190326 112 0040



DO NOT WRITE, STAMP OR SIGN BELOW THIS LINE
DATE 201909060000

FD Deposit Only
Forsyth Cnty Tax Collector