

**FORSYTH COUNTY
BOARD OF COMMISSIONERS**

**BRIEFING
DRAFT**

MEETING DATE: MARCH 1, 2018

AGENDA ITEM NUMBER: #10

**SUBJECT: RESOLUTION APPROVING REFUNDS BY THE TAX ASSESSOR/COLLECTOR IN
THE AMOUNT OF \$1,037.08**

COUNTY MANAGER'S RECOMMENDATION OR COMMENTS:

SUMMARY OF INFORMATION:

In accordance with the provisions of N.C.G.S. 105-381, the Tax Assessor/Collector has determined that the taxpayers listed on the attached list are eligible for refunds.

ATTACHMENTS: YES NO

SIGNATURE: _____

COUNTY MANAGER

DATE: _____

**RESOLUTION APPROVING REFUNDS BY
THE TAX ASSESSOR/COLLECTOR**

WHEREAS, John Burgiss, Forsyth County Tax Assessor/Collector has certified that the amounts shown on the attached listing of city and county taxes have been levied and assessed illegally or through clerical error; and

WHEREAS, the taxpayers have in a timely manner pursuant to law, made demand in writing for a refund of such taxes, and the amounts have been certified by the Tax Assessor/Collector as being in excess of the amounts legally due by the taxpayers in accordance with G.S. 105-381; and

WHEREAS, the Tax Assessor/Collector has therefore determined that, as a result of the foregoing, there are overpayments of taxes of \$100.00 or more which should be refunded as shown for the following Fiscal Years:

2017 – 2018	\$1,037.08
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WHEREAS, the City of Winston-Salem and other municipalities in Forsyth County have each adopted a Resolution or entered into an interlocal agreement, which authorizes the Forsyth County Board of Commissioners to act on their behalf with regard to refunds, releases and reductions in tax claims.

NOW THEREFORE, BE IT RESOLVED by the Forsyth County Board of Commissioners that the certified County amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by John Burgiss, Forsyth County Tax Assessor/Collector, are hereby approved and the Forsyth County Chief Financial Officer is directed to make said refunds in the total amount of \$551.93, including applicable interest.

BE IT FURTHER RESOLVED, that the certified amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by the Tax Assessor/Collector for the City of Winston-Salem and other municipalities in Forsyth County, are hereby approved, and the County Chief Financial Officer is directed to make said refunds in the total amount of \$485.15, including applicable interest.

Adopted this the 1st day of March 2018.

M E M O R A N D U M

DATE: FEBRUARY 5, 2018
TO: Dudley Watts
County Manager
FROM: John T. Burgiss
Tax Assessor/Collector
RE: Tax Refunds

In accordance with procedures established with the Commissioners, the attached list of taxpayers are due refunds of County taxes totaling \$551.93, including applicable interest, and refunds of municipal taxes totaling \$485.15, including applicable interest. The taxpayer's name is shown along with the reason for the refund and the amount. I am available to answer any questions you may have.

I, John Burgiss, Forsyth County Tax Assessor/Collector, do hereby certify that the attached list of taxes were required to be paid, and have been collected, through clerical error or by a tax illegally levied and assessed. The taxpayers have made demand in writing for the refund of such taxes paid, and the amounts shown on this list are in excess of the amounts legally due by the taxpayers and should be refunded for the reasons hereinafter set forth in accordance with G.S. 105-381.



John Burgiss, RES
Assessor/Collector

JTB/tcl

Name	Address	Address 3	Bill Number	Refund Reason	Create_Date	Tax District	Levy Type	NetChange	NetChangeInterest	NetChangeTotal	RefundAmount	RefundTotal
BLAKLEY, JERRY RAY	124 N CLIFFDALE DR	WINSTON SALEM, NC 27104	40526257	Adjustment	1/5/2018	FC	Tax	(\$83.32)	\$0.00	(\$83.32)	\$152.12	\$1,037.08
BLAKLEY, JERRY RAY	124 N CLIFFDALE DR	WINSTON SALEM, NC 27104	40526257	Adjustment	1/5/2018	WS	Tax	(\$68.80)	\$0.00	(\$68.80)	\$152.12	\$1,037.08
DAVIDSON COUNTY	PO BOX 1617	LEXINGTON, NC 27293	39490521	Change of County	1/26/2018	FC	Tax	(\$161.63)	(\$8.40)	(\$170.03)	\$324.84	\$1,037.08
DAVIDSON COUNTY	PO BOX 1617	LEXINGTON, NC 27293	39490521	Change of County	1/26/2018	WS	Tax	(\$133.46)	(\$6.35)	(\$139.81)	\$324.84	\$1,037.08
DAVIDSON COUNTY	PO BOX 1617	LEXINGTON, NC 27293	39490521	Change of County	1/26/2018	WS	Vehicle Fee	(\$15.00)	\$0.00	(\$15.00)	\$324.84	\$1,037.08
DAVIDSON COUNTY TAX	PO BOX 1617	LEXINGTON, NC 27293	40086845	Change of County	1/10/2018	FC	Tax	(\$298.58)	\$0.00	(\$298.58)	\$560.12	\$1,037.08
DAVIDSON COUNTY TAX	PO BOX 1617	LEXINGTON, NC 27293	40086845	Change of County	1/10/2018	WS	Tax	(\$246.54)	\$0.00	(\$246.54)	\$560.12	\$1,037.08
DAVIDSON COUNTY TAX	PO BOX 1617	LEXINGTON, NC 27293	40086845	Change of County	1/10/2018	WS	Vehicle Fee	(\$15.00)	\$0.00	(\$15.00)	\$560.12	\$1,037.08

Tax_District_Summary	Net_Change_Summary	Sum_Net_Change_Summary
FC	(\$551.93)	(\$1,037.08)
WS	(\$485.15)	(\$1,037.08)

County Refund_Fiscal_Year Refund_Types Report_Run_Date
Forsyth 2017 - 2018 Adjustment >= \$100 2/1/2018 15:20